

The background of the slide is a deep blue space filled with numerous white stars of varying sizes. In the lower portion of the image, the curved horizon of the Earth is visible, showing the blue of the oceans and the brown and green of the continents. The overall lighting is a soft, ethereal blue.

乙盛精密工業股份有限公司

ESON Precision Ind. Co., Ltd.

---

2022年Q1法人說明會

2022 Q1 Investor Conference

ESON

# Disclaimer

- This briefing and related information released contain predictive information obtained from internal and external sources of the company
- The actual operating results, financial conditions and business prospects of the company in the future may be different from the estimates expressed or implied by these predictive information. The reasons may come from various risks beyond the control of the company
- The outlook for the future in this briefing reflects the company's views on the future. The company is not responsible for reminding or updating these views at any time in case of any change or adjustment in the future.

# CONTENTS

01

2022 Q1  
Operational  
Performance

02

2022  
Future  
Prospects

03

Main Topic  
Statement  
Announcement

04

Q&A

A background image of Earth from space, showing the curvature of the planet and a starry sky. The text is overlaid on this image.

01 2022 Q1  
Operational Performance

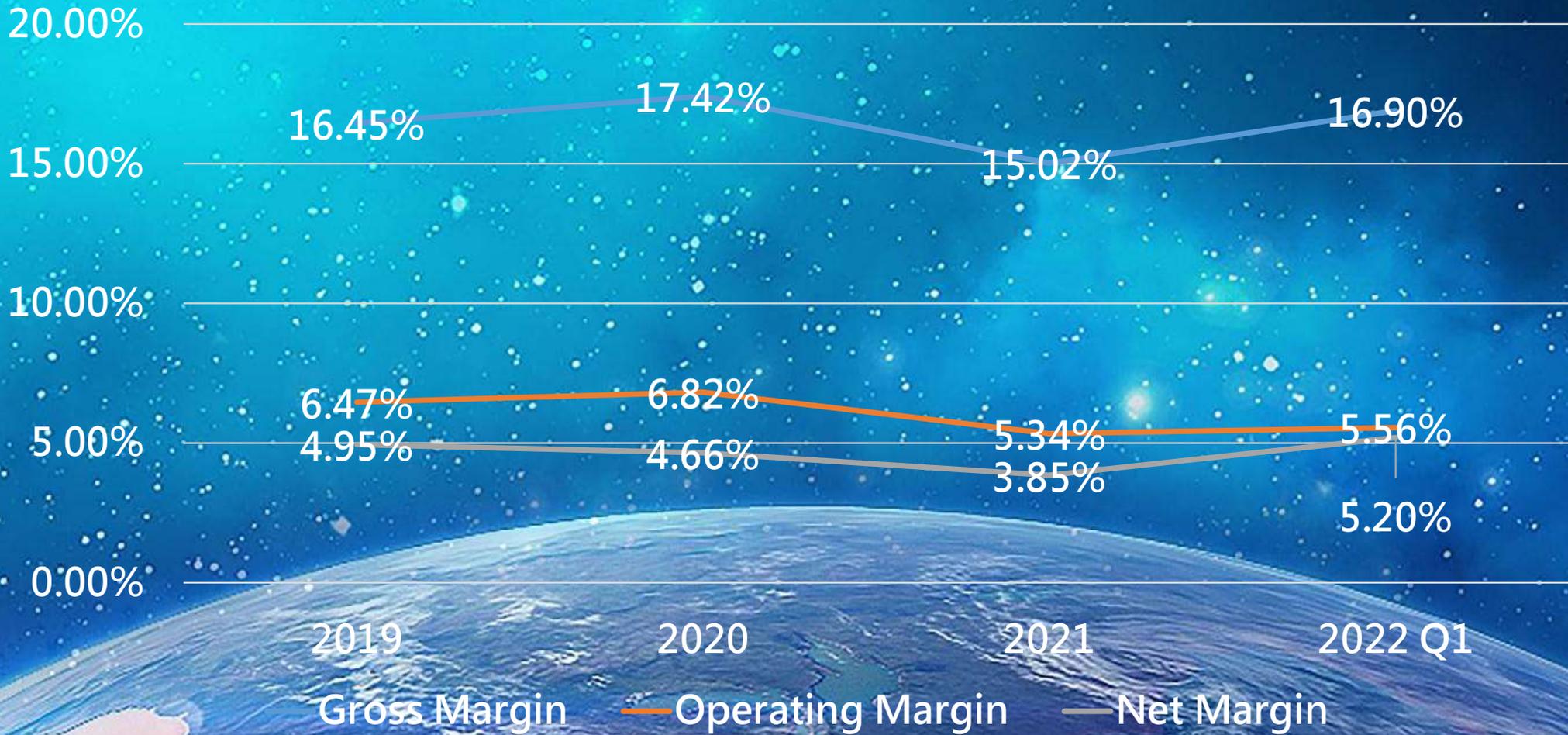
01

# Income Statement

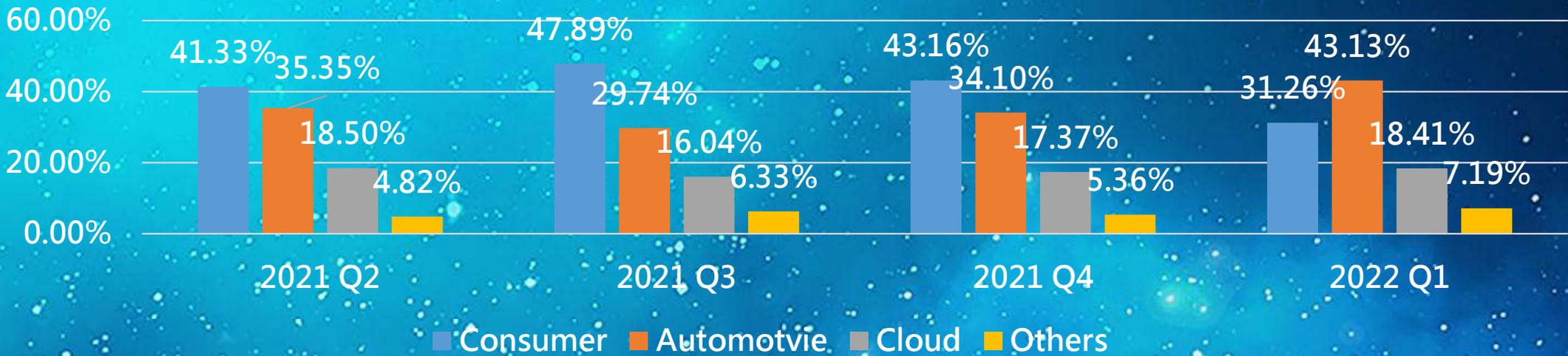
(Unit : KNTD)	2022 Q1	2021 Q1	YoY	2021 Q4	QoQ
Revenue	2,924,079	2,675,828	9.28%	3,301,597	-11.43%
Gross Profit	494,258	455,048	8.62%	523,863	-5.65%
Operating Profit	162,477	169,690	-4.25%	187,901	-13.53%
Profit Before Tax	185,347	183,339	1.10%	160,305	15.62%
Tax Expense	33,266	46,884	-29.05%	59,760	-44.33%
Net profit attributable to owners of the company	152,081	136,455	11.45%	100,545	51.25%
EPS(dollar)	0.90	0.81	11.11%	0.59	52.54%
Cross Margin	16.90%	17.01%	-0.64%	15.87%	6.49%
Operating Margin	5.56%	6.34%	-12.30%	5.69%	-2.28%
Net Margin	5.20%	5.10%	1.96%	3.05%	70.49%

ESON

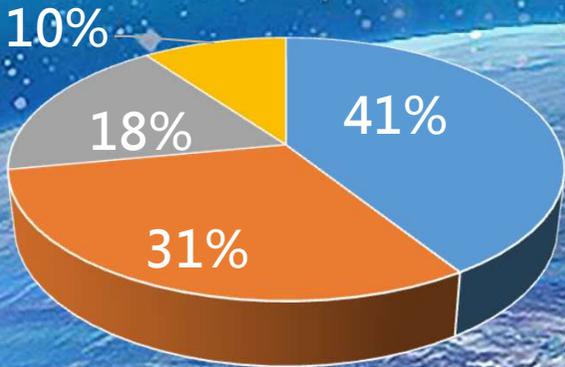
### Trend in recent three years



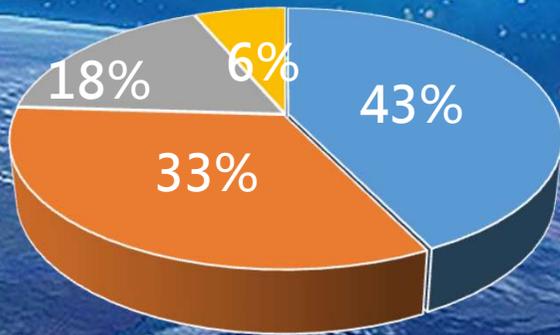
### Quarterly Product Ratio



### Product Ratio in 2020



### Product Ratio in 2021





02 2022  
Future Prospects

02

## 2022 Future Prospects (YoY)



Business  
Turnover

Automotive

Server

Consumer

Expected  
Beginning  
of year



Q1  
Actual



Q2~Q4  
Future

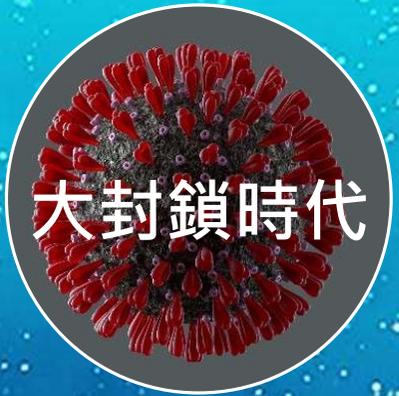


ESON

03

# Main Topic Statement Announcement

# The impacts and strategies of the post-pandemic era



## Logistics

Shut down/Discontinued Production  
Lack of cabinets、material、supply  
、logistics block

## Man power loss

Man power lack  
Personnel isolation mobility reduction  
Declining demand

## Payment Flow

Transportation cost expand  
Operating cost expand  
Financial market volatility  
(EX : exchange rate)

## Corresponding Strategy

- Actively deploy various factories to digest the orders in hand and reduced the risk of the impact
- Take advantage of global layout synergy to meet customers demand
- Implement local government's epidemic policies and properly safeguard employee rights.
- Digital integrated / Management information capabilities
- continuous dispersion / Adjust the product and industry constitute

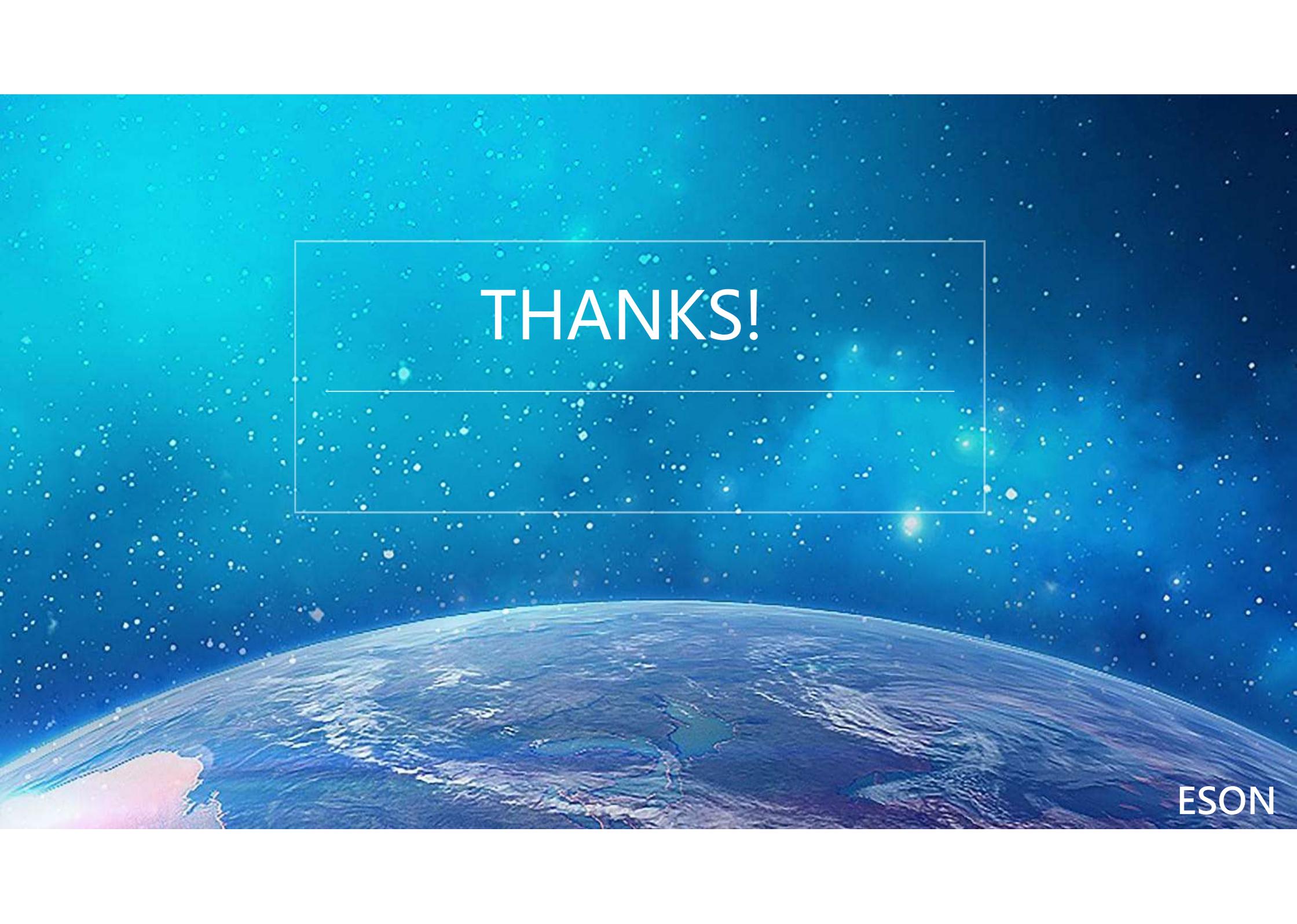
## Low earth orbit satellite



- The business of low orbit satellite has obtained relevant orders. At present, the main products are related mechanical components such as ground receiving equipment
- The beginning of the shipment start at the first quarter, it is expected to increase quarter by quarter, the injecting revenue; it is estimated that it can contribute about 5%~6% of annual revenue

04

Q&A



THANKS!

ESON